

CAIIB — COMPULSORY PAPER III: ADVANCED BUSINESS & FINANCIAL MANAGEMENT

Print this tracker. Tick each topic as you complete your notes, practise MCQs, and revise. Focus on HIGH PRIORITY topics (★) first — they account for the majority of exam marks.

LEGEND: ★ HIGH PRIORITY ◆ MEDIUM PRIORITY ■ STANDARD [] Not Started [/] In Progress [X] Done

#	Imp	Topic	Notes Done	MCQs Done	Revised
MODULE A: THE MANAGEMENT PROCESS					
1	◆	Definition of Management — Process, Functions, Importance	[]	[]	[]
2	◆	Management Thoughts & Approaches — Classical, Neo-Classical, Modern	[]	[]	[]
3	◆	Strategic Management — Business Environment Analysis	[]	[]	[]
4	◆	Planning — Types, MBO, Contingency Planning, Forecasting & Decision Making	[]	[]	[]
5	◆	Organising — Principles, Types, Organisational Structure & Culture	[]	[]	[]
6	◆	Staffing — Recruitment, Selection, Training, Performance Appraisal	[]	[]	[]
7	◆	Directing — Leadership, Motivation, Communication, Supervision	[]	[]	[]
8	◆	Controlling — Process, Types, Control Techniques, Relation to Planning	[]	[]	[]
MODULE B: ADVANCED CONCEPTS OF FINANCIAL MANAGEMENT					
9	★	Sources of Finance — Equity, Preference, Debentures, Term Loans	[]	[]	[]
10	★	Financial Leverage — Degree of Financial Leverage & Behaviour	[]	[]	[]
11	★	Operating Leverage — Degree of Operating Leverage	[]	[]	[]
12	★	Combined Leverage — EBIT-EPS Analysis	[]	[]	[]
13	★	Capital Investment Decisions — Project Cash Flow Estimation	[]	[]	[]
14	★	Methods of Investment Appraisal — NPV, IRR, Payback, ARR	[]	[]	[]
15	★	Social Cost Benefit Analysis — ERR; Infrastructure Projects	[]	[]	[]
16	◆	Capital Budgeting for International Projects — Foreign Currency Cash Flows	[]	[]	[]
17	◆	Foreign Currency Discount Rates; Exchange & Country Risk	[]	[]	[]
18	★	Risk & Uncertainty in Capital Budgeting — Sensitivity, Scenario, Simulation	[]	[]	[]
19	★	Decision Tree Analysis — Structure, Calculation, Application	[]	[]	[]
20	◆	CVP Analysis — BEP, P/V Ratio, Margin of Safety	[]	[]	[]
21	◆	Relevant Cost Decision Making; Activity Based Costing	[]	[]	[]
MODULE C: VALUATION, MERGERS & ACQUISITIONS					
22	★	Corporate Valuation — Approaches (Book Value, DCF, Comparative)	[]	[]	[]
23	★	DCF Valuation — Estimating Inputs; FCFF & FCFE Models	[]	[]	[]
24	★	Dividend Discount Model (DDM) — Gordon Growth Model	[]	[]	[]
25	★	Relative Valuation — P/E, EV/EBITDA, Price-to-Book Multiples	[]	[]	[]
26	◆	Special Valuation Cases — Startups, Distressed Firms, Financial Companies	[]	[]	[]
27	★	Mergers & Acquisitions — Types, Reasons, Mechanics	[]	[]	[]
28	★	Costs & Benefits of Merger; Exchange Ratio Calculation	[]	[]	[]
29	◆	Leveraged Buyouts (LBOs); Takeovers & Poison Pill Defences	[]	[]	[]
30	◆	Deal Structuring — Tax, Accounting, Cross-Border Acquisition Financing	[]	[]	[]

31	◆	Divestitures, Demergers, Holding Company, Business Alliances	[]	[]	[]
MODULE D: EMERGING BUSINESS SOLUTIONS					
32	★	Hybrid Finance — Preference Shares, Warrants, Convertible Debentures, FCCB	[]	[]	[]
33	◆	Mezzanine Financing — Concept & Application	[]	[]	[]
34	★	Start-up Finance — Definition, Funding Stages, Govt Schemes, Tax Exemptions	[]	[]	[]
35	★	Private Equity & Venture Capital — Characteristics, Due Diligence, Exit Routes	[]	[]	[]
36	★	Artificial Intelligence in Banking & Finance — Applications, Tools, Challenges	[]	[]	[]
37	◆	Business Analytics — Types (Descriptive, Predictive, Prescriptive); Big Data	[]	[]	[]
38	★	Green & Sustainable Finance — ISO Standards, RBI Views on Climate Risk	[]	[]	[]
39	◆	Special Purpose Acquisition Company (SPAC) — Structure, Process, De-SPAC	[]	[]	[]

Total Topics: 39 | ★ High Priority: 20 | ◆ Medium Priority: 19 | ■ Standard: 0 | Passing mark: 50/100 | iibfprep.in — 2026